

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2006 through April 30, 2007 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2006	4,843,121	41,119	(40,165)	3,649,853	45,726	(1,159)
Increases						
Borrowings from the Public	2,714,291		(28,601)			
Net Increase in Intragovernmental Debt Holdings				169,257		6,045
Accrued Interest (Note 4)		102,424			109,533	
Total Increases	2,714,291	102,424	(28,601)	169,257	109,533	6,045
Decreases						
Repayments of Debt Held by the Public	2,550,354					
Interest Paid		96,618			96,353	
Net Amortization (Note 4)			(29,639)			1,038
Total Decreases	2,550,354	96,618	(29,639)	0	96,353	1,038
Balance as of April 30, 2007	5,007,058	46,925	(39,127)	3,819,110	58,906	3,848

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For the month of April 2007 - Unaudited

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	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of March 31, 2007	5,053,940	42,504	(40,173)	3,781,725	46,456	3,270
Increases						
Borrowings from the Public	388,761		(3,323)			
Net Increase in Intragovernmental Debt Holdings				37,385		827
Accrued Interest		17,191			16,808	
Total Increases	388,761	17,191	(3,323)	37,385	16,808	827
Decreases						
Repayments of Debt Held by the Public	435,643					
Interest Paid		12,770			4,358	
Net Amortization			(4,369)			249
Total Decreases	435,643	12,770	(4,369)	0	4,358	249
Balance as of April 30, 2007	\$5,007,058	\$46,925	(\$39,127)	\$3,819,110	\$58,906	\$3,848

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
For the month ended April 30, 2007 - Unaudited
(Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of April 30, 2007, Federal Debt Held by the Public consisted of the following:

	April 30, 2007	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$940,888	5.0%
Treasury Notes	2,481,730	4.3%
Treasury Bonds	540,398	7.5%
Treasury Inflation-Protected Securities	430,931	2.3%
Total Marketable	<u>\$4,393,947</u>	
Nonmarketable	613,111 *	4.9%
Total Federal Debt Held by the Public:	<u><u>\$5,007,058</u></u>	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	3,486
R.E.A. Series	1
State and Local Government Series	291,250
United States Savings Securities	199,829
Government Account Series	82,624
Other	5,926
Total Nonmarketable	<u><u>\$613,111</u></u>

The Federal Reserve Banks (FRB) owned \$783 billion of Federal Debt securities Held by the Public as of April 25, 2007.

Note 3. Intragovernmental Debt Holdings

As of April 30, 2007, Intragovernmental Debt Holdings are owed to the following:

	April 30, 2007
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$1,900,457
OPM: Civil Service Retirement and Disability Fund	671,730
HHS: Federal Hospital Insurance Trust Fund	314,303
SSA: Federal Disability Insurance Trust Fund	206,773
DOD: DOD Military Retirement Fund	197,049
DOD: DOD Medicare Retirement Fund	92,696
DOL: Unemployment Trust Fund	60,941
FDIC: Deposit Insurance Fund	46,984
DOE: Nuclear Waste Disposal Fund, DOE	38,125
HHS: Federal Supplemental Medical Insurance	37,692
DOL: Pension Benefit Guaranty Corporation	36,829
OPM: Employees Life Insurance Fund	32,180
HUD: Federal Housing Administration - Liquidating Account	22,763
Treasury: Exchange Stabilization	16,140
OPM: Employees Health Benefits	15,678
DOT: Highway Mass Transit and Trust Fund	14,381
DOS: Foreign Service Retirement & Disability Fund	14,089
DOT: Airport and Airway Trust Fund	10,243
Other Programs and Funds	90,059
Total Federal Debt Held By Federal Entities	<u>3,819,110</u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Federal Deposit Insurance Corporation (FDIC); Department of Energy (DOE); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of Transportation (DOT); Department of State (DOS).

The average interest rate on GAS securities for April 30, 2007 was 5.2%

Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended April 30, 2007 consisted of the following:

	April 30, 2007
Federal Debt Held by the Public	
Accrued Interest	\$102,424
Net Amortization of Discounts and Premiums	29,639
Total Interest Expense on Federal Debt Held by the Public	<u>132,063</u>
Intragovernmental Debt Holdings	
Accrued Interest	109,533
Net Amortization of Premiums and Discounts	(1,038)
Total Interest Expense on Intragovernmental Debt Holdings	<u>108,495</u>
Total Interest Expense on Federal Debt Managed by BPD	<u>\$240,558</u>

Note 5. Fund Balance With Treasury

	As of April 30, 2007
Appropriated Funds Obligated	\$244,982